

EAST END CROSSING

OHIO RIVER BRIDGES PROJECT



DRUMANARD TUNNEL

SUBMITTED TO:
INDIANA FINANCE AUTHORITY
C/O INDIANA GOVERNMENT CENTER SOUTH
CONFERENCE CENTER ROOM 25
402 W. WASHINGTON ST.
INDIANAPOLIS, IN 46204
ATTN: SILVIA PEREZ

SUBMITTED BY:
WVB EAST END PARTNERS
1260 EAST SUMMIT STREET
CROWN POINT, INDIANA 46307
PHONE: 315.207.3905

OCTOBER 26, 2012
3:00 PM EST

Exhibit E

SUMMARY AND ORDER OF PROPOSAL CONTENTS

Technical Proposal Component	Form (if any)	ITP Section Cross-Reference
A. Executive Summary		
Executive Summary (Exclude price information)	No forms are provided	<u>Exhibit B, Section 3.1</u>
B. Proposer Information, Certifications & Documents		
Proposal Letter	<u>Form A</u>	<u>Exhibit B, Section 3.2.1</u>
Authorization Documents	No forms are provided	<u>Exhibit B, Section 3.2.1</u>
Identification of Proposer and Equity Members	<u>Form B-1</u>	<u>Exhibit B, Section 3.2.2</u>
Information About Proposer Organization	<u>Form B-2</u>	<u>Exhibit B, Section 3.2.2</u>
Information About Major Participants, and Identified Contractors	<u>Form B-3</u>	<u>Exhibit B, Section 3.2.2</u>
Letter accepting joint and several liability, if applicable	<u>No forms are provided</u>	<u>Exhibit B, Section 3.2.2</u>
Responsible Proposer and Major Participant Questionnaire	<u>Form C</u>	<u>Exhibit B, Section 3.2.3</u>
Industrial Safety Record for Proposer and Major Participants	<u>Form D</u> (as applicable)	<u>Exhibit B, Section 3.2.4</u>
Personnel Work Assignment Form and Commitment of Availability	<u>Form E</u>	<u>Exhibit B, Section 3.2.5</u>
Letter(s) Regarding Pre-Proposal Submittals	No forms are provided	<u>Exhibit B, Section 3.2.6</u>
Non-Collusion Affidavit	<u>Form F</u>	<u>Exhibit B, Section 3.2.7</u>
Buy America Certification	<u>Form G</u>	<u>Exhibit B, Section 3.2.8</u>

Technical Proposal Component	Form (if any)	ITP Section Cross-Reference
DBE Certification	<u>Form H</u> No forms are provided for the DBE Performance Plan or Job Training Plan	<u>Exhibit B, Section 3.2.9</u>
Surety/Financial Institution Information	No forms are provided	<u>Exhibit B, Section 3.2.10</u>
Conflict of Interest Disclosure Statement	<u>Form I</u>	<u>Exhibit B, Section 3.2.11</u>
Equal Opportunity Employment Certification	<u>Form Q</u>	<u>Exhibit B, Section 3.2.12</u>
Lobbying Certification	<u>Form R</u>	<u>Exhibit B, Section 3.2.13</u>
Debarment and Suspension Certification	<u>Form S</u>	<u>Exhibit B, Section 3.2.14</u>
Insurance	<u>No forms are provided</u>	<u>Exhibit B, Section 3.2.15</u>
Confidential Contents Index	<u>No forms are provided</u>	<u>Exhibit B, Section 3.2.16</u>
C. Proposer Election of Termination for Convenience Calculation Method		
Election of Termination for Convenience Calculation Method	<u>Form V</u>	<u>Exhibit B, Section 3.4</u>
D. Volume 1 Appendices		
Copies of Organizational Documents	No forms are provided	<u>Exhibit B, Section 3.2.2</u>
Proposer Teaming Agreement or Key Terms	No forms are provided	<u>Exhibit B, Section 3.2.2</u>
Executed Contracts or Term Sheets/Heads of Terms	No forms are provided	<u>Exhibit B, Section 3.2.2</u>
E. Proposal Security (Proposal Bond or Proposal Letter of Credit)		
Proposal Bond	<u>Form K-1</u>	<u>Exhibit B, Section 3.3.1</u>
Proposal Letter of Credit	<u>Form K-2</u>	<u>Exhibit B, Section 3.3.2</u>

Technical Proposal Component	Form (if any)	ITP Section Cross-Reference
F. Escrow Agreement		
Escrow Agreement	<u>Form L</u>	<u>Exhibit B, Section 3.5</u>
G. Preliminary Performance Plans		
Preliminary Project Management Plan	No forms are provided	<u>Exhibit B, Section 4.1</u>
Preliminary Project Baseline Schedule for Design and Construction	No forms are provided	<u>Exhibit B, Section 4.1.4</u>
Completion Deadlines	<u>Form N</u>	<u>Exhibit B, Section 4.1.4</u>
Design-Build Plan	No forms are provided	<u>Exhibit B, Section 4.2</u>
Operations and Maintenance Plan	No forms are provided	<u>Exhibit B, Section 4.3</u>
H. Volume 2 Appendices		
Key Personnel Resumes	No forms are provided	<u>Exhibit B, Section 3.2.5</u>
Technical Drawings, Graphs and Data	No forms are provided	<u>Exhibit B, Section 4.2</u>

Financial Proposal

Proposers shall follow the order of the Financial Checklist in their submissions. A referenced copy of this document shall be submitted with the Financial Proposal.

	Financial Proposal Component	Location of information within submission documentation	
		Document Reference	Financial Model Sheet Reference
A.	Updated financial information Proposer must provide the corporate and financial information identified in <u>Section 2.0 of Exhibit C</u> , for the Proposer and Equity Members	Financial Proposal Volume 1 of 2 Separated by Entity	
A1	Audited Fiscal Financial Statements for all periods subsequent to SOQ and unaudited interim financial statements (<u>Exhibit C, Section 2.0</u>)	Financial Proposal Volume 1 of 2 Section A1 for each Entity	
A2	Financially Responsible Party letters of support (as required) (<u>Exhibit C, Section 2.0</u>)	Financial Proposal Volume 1 of 2 Section A2 for each Entity	
A3	For publicly held companies, most recent SEC 10-K and 10-Q reports and any 8-Ks filed since the SOQs (<u>Exhibit C, Section 2.0</u>)	Financial Proposal Volume 1 of 2 Section A3 for each Entity	
A4	Credit Ratings (<u>Exhibit C, Section 2.0</u>)	Financial Proposal Volume 1 of 2 Section A4 for each Entity	
A5	Letter regarding material change in financial condition since submission of the SOQ and for next reporting period (<u>Exhibit C, Section 2.0</u>)	Financial Proposal Volume 1 of 2 Section A5 for each Entity	
A6	Letter disclosing all material off balance sheet liabilities (<u>Exhibit</u>	Financial Proposal Volume 1 of 2 Section A6	

	Financial Proposal Component	Location of information within submission documentation	
		Document Reference	Financial Model Sheet Reference
	<u>C, Section 2.0</u>)	for each Entity	
B	Financial Plan (<u>Exhibit C, Section 3.0</u>)	Financial Proposal Volume 2 of 2 Section B	
B1	Financial Plan Executive Summary (<u>Exhibit C, Section 3.1</u>)	Financial Proposal Volume 2 of 2 Section B1	
B1	Identity of Financial Institution (<u>Exhibit C, Section 3.2</u>)	Financial Proposal Volume 2 of 2 Section B1	
B2	Range of Financing Sources (<u>Exhibit C, Section 3.3</u>)	Financial Proposal Volume 2 of 2 Section B2	
B3	Details for Core Lender(s) and Lead Underwriter(s) Commitment Letters (<u>Exhibit C, Section 3.4</u>)	Financial Proposal Volume 2 of 2 Section B3	
B4	[Reserved]		
B5	Details of Equity Source and letters from Equity Members (<u>Exhibit C, Section 3.5</u>)	Financial Proposal Volume 2 of 2 Section B5	
B6	Financial Advisor letter (<u>Exhibit C, Section 3.6</u>)	Financial Proposal Volume 2 of 2 Section B6	
B7	Schedule for Commercial and Financial Close (<u>Exhibit C, Section 3.7</u>)	Financial Proposal Volume 2 of 2 Section B7	
B8	Summary Cost Table and Financial Plan Summary Forms (<u>Forms O and P, Exhibit C, Section 3.8</u>)	Financial Proposal Volume 2 of 2 Section B8	Tab Form O Tab Form P
C	MAP Proposal (Form J) (<u>Exhibit C, Section 4.0</u>)	Financial Model Section C	Tab Form J
D	Financial Model (<u>Exhibit C,</u>	Financial Model	

	Financial Proposal Component	Location of information within submission documentation	
		Document Reference	Financial Model Sheet Reference
	<u>Section 5.0)</u>	Section D	
D1	Financial Model (<u>Exhibit C, Section 5.1 to 5.2)</u>	Financial Model Section D1	Tab Output – Project Tab Output – Sources & Uses Tab Output – Accounts
D2	Financial Model Assumptions Book (<u>Exhibit C, Section 5.3)</u>	Financial Model Section D2	Tab Assumptions Book
D3	Instructions on operations of the Financial Model (<u>Exhibit C, Section 5.4)</u>	Financial Model Section D3	
E	Cost and Pricing Data (<u>Exhibit C, Section 6.0)</u> (to be submitted to escrow)	Escrow	
F	Independent Insurance Broker/Consultant Letter (<u>Exhibit C, Section 7.0)</u>	Financial Proposal Volume 2 of 2 Section F	

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FINANCIAL PROPOSAL | FINANCIAL MODEL

C. MAP PROPOSAL (FORM J)

D. (5.0) FINANCIAL MODEL

- D1 Financial Model Output Sheets
- D2 Financial Model Assumptions Book
- D3 Financial Model Instructions Guide
- D4 Model Auditor Opinion Letter

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C. MAP Proposal

FORM J

MAP PROPOSAL FORM

Base MAP as of Proposal Due Date: \$ 32,919,953

Estimate of Maximum Availability Payment at date of Baseline Substantial Completion:
\$ 36,113,843 (for reference purposes only and not for evaluation)

Date: 25th October, 2012

Proposer: WVB East End Partners

Signature: _____

Name: Sidney R. Florey

Title: Authorized Representative

D. Financial Model

The Financial Model included in Financial Proposal Section D is confidential and has been REDACTED.